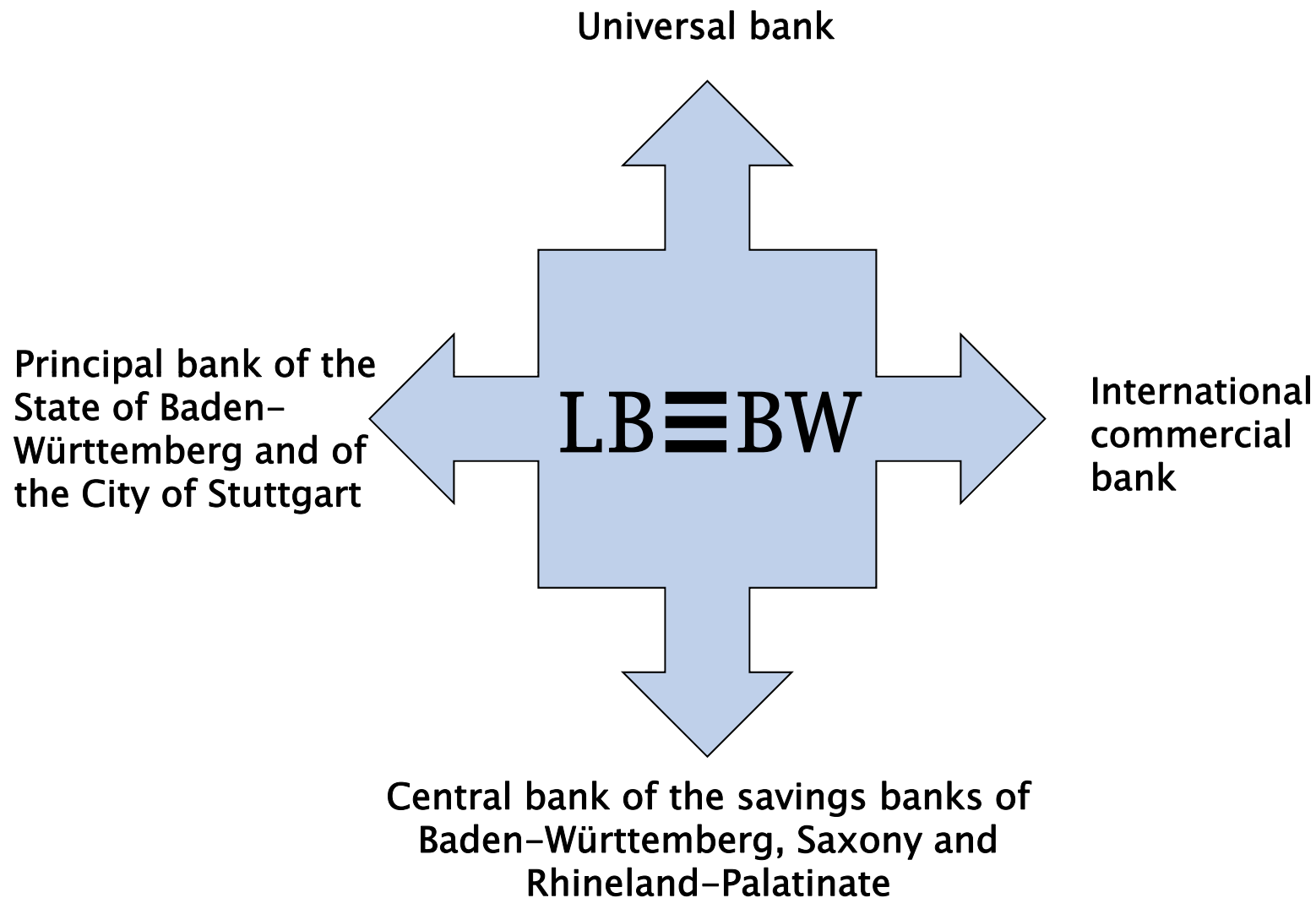


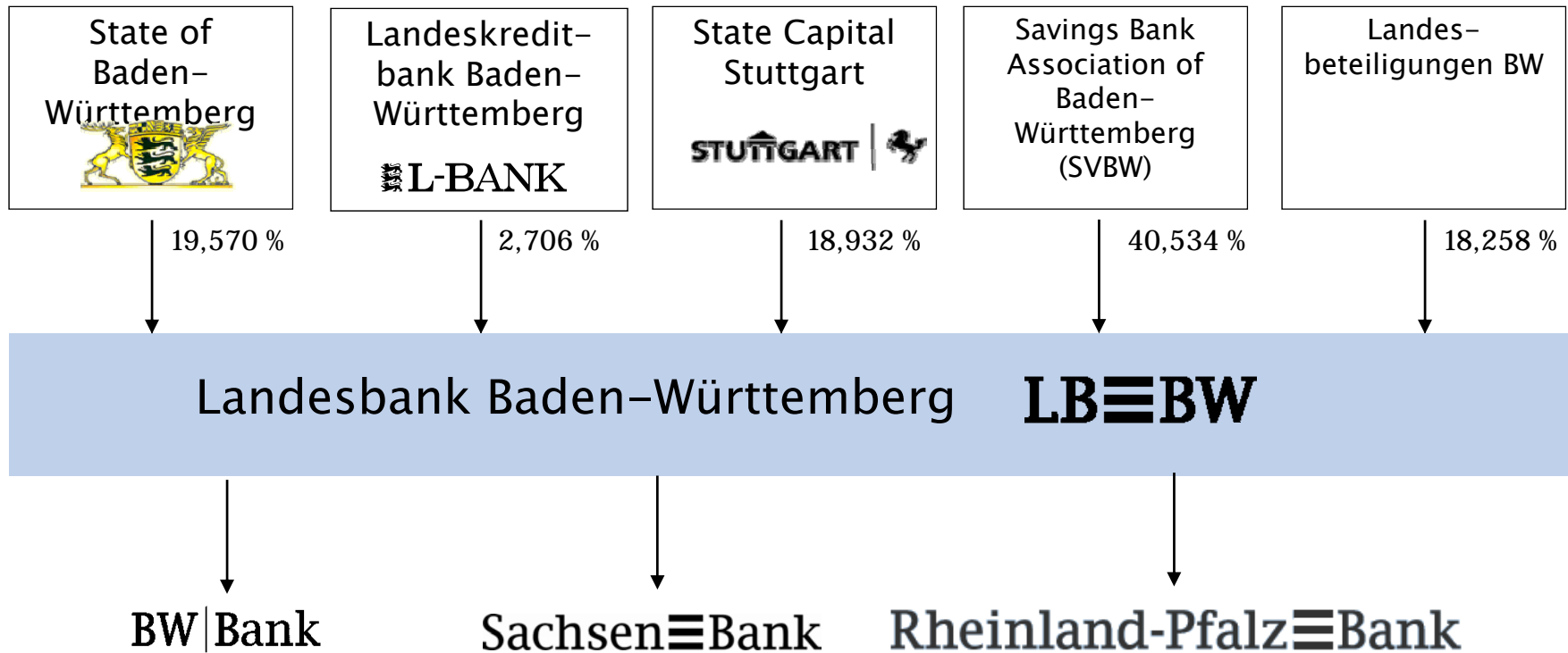
LB  BW

Landesbank Baden-Württemberg

LBBW – a bank with a special feature.



Owners.



legally dependent institutions under public law

LBBW – Importance for Baden–Württemberg.

- Strengthening of the financial centre of Baden–Württemberg
- More balanced distribution of the financial centres within Germany
- Better access to the national and international capital markets
- Good financial infrastructure for the small and medium–sized export–oriented companies, which dominate Baden–Württemberg’s economy
- Strong position of Baden–Württemberg regarding further consolidation in the financial sector
- Securing of jobs in Baden–Württemberg

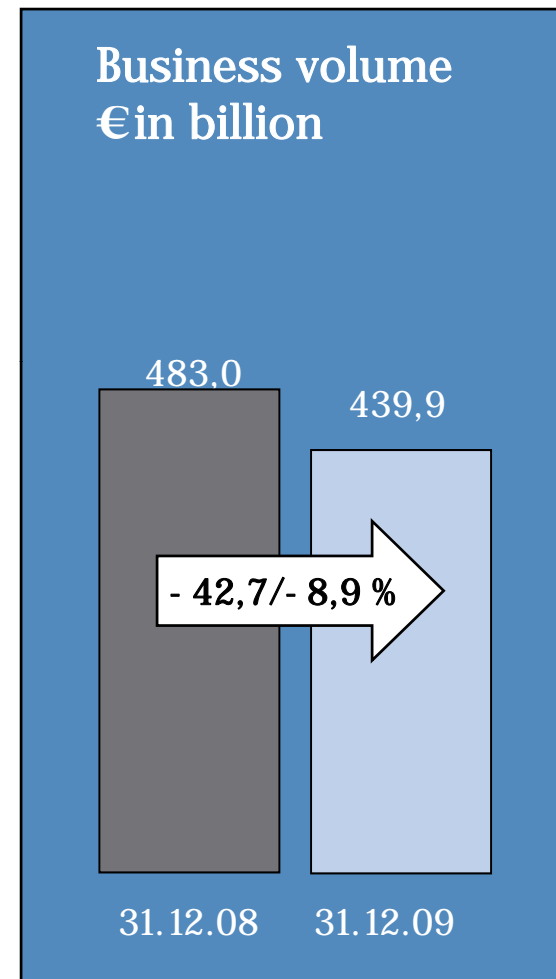
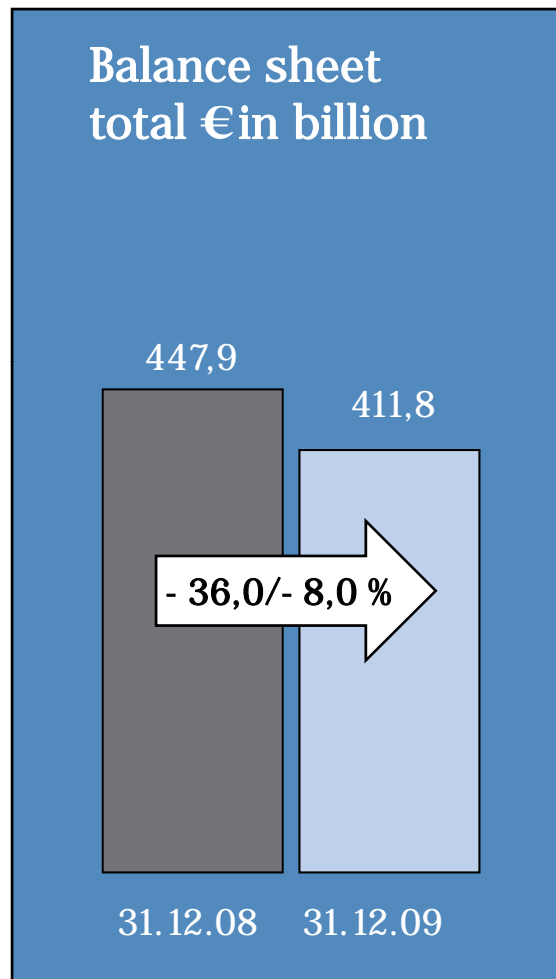
Business development as of 31.12.2009.

LBBW group at a glance.

Balance sheet total	€ 411,8 billion
Business volume	€ 439,9 billion
Net income (group)	€ -1,48 billion
Employees	13,630

Annual accounts acc. to IFRS

Business development 2009.



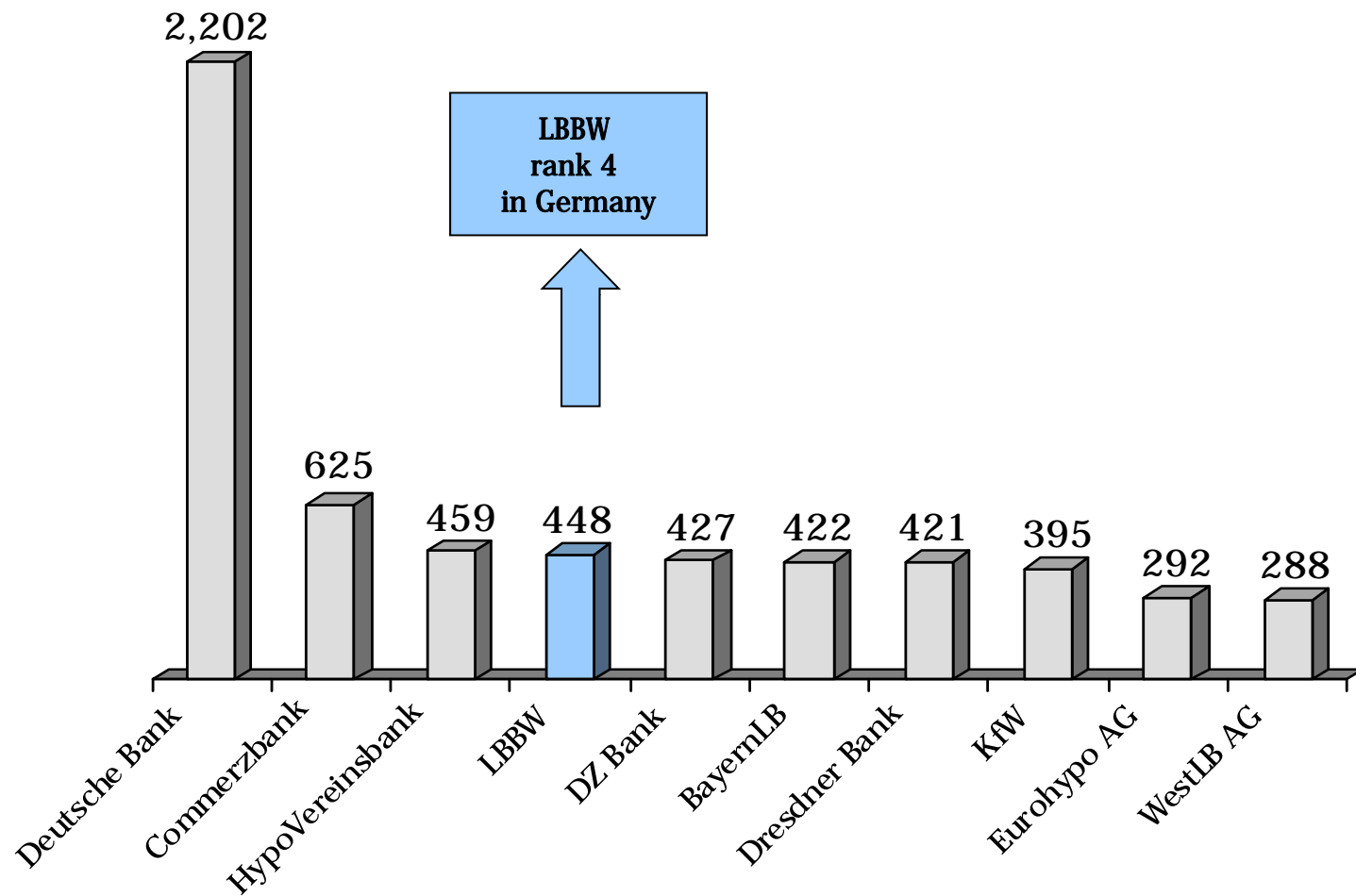
Annual accounts acc. to IFRS

Ratings of the Landesbanken.

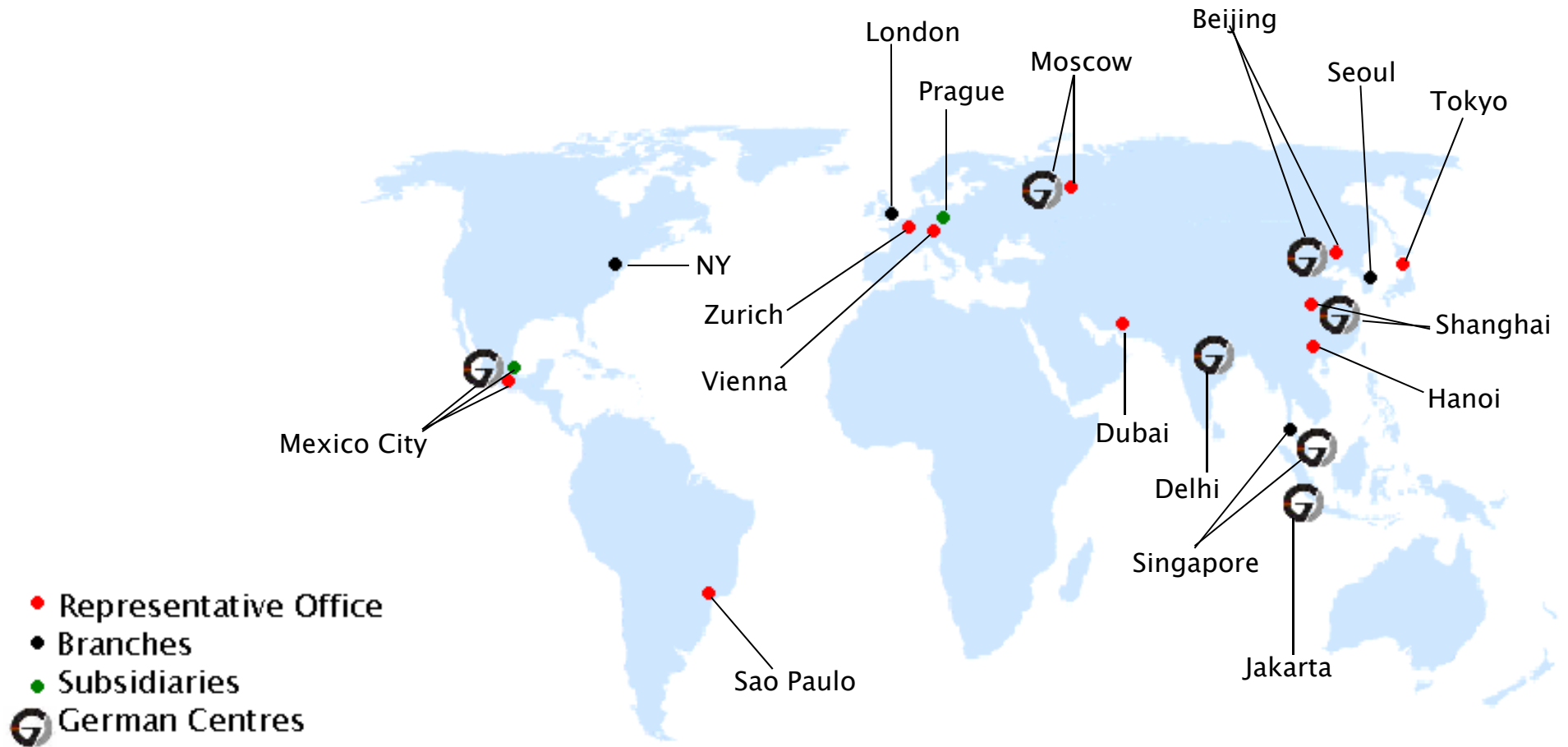
as of: 4/ 2010

	<u>Moody's Long-Term Rating</u>	<u>Moody's FSR</u>	<u>S&P Long-Term Rating</u>	<u>Fitch Long-Term Rating</u>	<u>Fitch IR</u>
Landesbank Baden-Württemberg	Aa2	C-	-	A+	C/D / RWN
Bayerische Landesbank	A1	D-	-	A+	D/E
WestLB AG	A2	E+	BBB+	A-	E
Norddeutsche Landesbank	Aa2	C-	A-	A	C/D
HSH Nordbank AG	A2	E+	BBB+	A	D/E
Landesbank Hessen-Thüringen	Aa2	C-	A	A+	B/C
Landesbank Berlin	A1	D+	-	AA-	D
Bremer Landesbank	Aa2	C	-	A	C
Landesbank Saar	A1	D+	-	A+	D

Balance sheet totals of comparable banks as of December 31, 2008 (groups in € billion).



International Presence



International Services of LBBW.

- Facing the increasing globalisation, LBBW emphasizes its international focusing and competence.
- Support to small and medium-sized companies especially in the opening-up of export markets.
- Providing of banking services through LBBW's office network of subsidiaries, rep offices, cooperations and German Centres.
- LBBW's infrastructure (rep offices, subsidiaries, German Centres) enables comprehensive support to companies in far and complex markets.
- EuropaService, German Centres and tailored products for the customers are LBBW's competitive edge
- Support of the Savings Bank Association through expertise in international business in comparison to private and foreign banks. Which means: strengthening of Baden-Württemberg's economy .

LBBW – Mexico

- LBBW's Representative Office Mexico is located in the German Centre in Mexico City. Our main objective is to support corporate clients of the LBBW Group and those of our saving banks that are currently operating in Mexico or are considering establishing operations in Mexico.
- To further support the needs of our clients, we established a financing company in Mexico that is a non-bank financial institution: LBBW MEXICO, S.A. de C.V. SOFOM, E.N.R.

LBBW – Mexico

- Our main services/products include:
 - Short, medium and long term financing for working capital and/or capital expenditures
 - Trade and structured trade finance, including medium and long term export finance (Euler Hermes)
 - Foreign exchange and derivatives
 - Cash/Treasury management
 - Advice related to financing, business start-ups and/or acquisitions
 - Correspondent banking
 - Outright receivables purchases (Forfaiting)
 - German Desk

Contact

LBBW Mexico

Volker Helms

Managing Director

LBBW México, S.A. de C.V.,
Sofom, E.N.R.

Subsidiary of
Landesbank Baden-Württemberg

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LB≡BW

Banking – Made in Germany.