



PERÚ

Autoridad para la  
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Siempre  
con el pueblo

# ROADSHOW

## Urban drainages

Trujillo and Chiclayo, Peru



Thursday, May 12th



10:00 hours (PET)



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## WHY SHOULD I PARTICIPATE IN THE ARCC'S PROCUREMENT PROCESSES?

# PERU AS AN INVESTMENT DESTINATION

### A SOLID FINANCIAL AND MONETARY SYSTEM

#### **1. The country's Gross Domestic Product (GDP) grew by 13.2% in 2021.**

DAccording to projections by the Central Reserve Bank of Peru.

#### **2. Quick Post-pandemic recovery.**

The GDP level had a recuperation much earlier than experts had predicted and of having grown above the Latin American average.

#### **3. Favourable external factors.**

Considering that the mining sector is critical for Peru, the rise in the price of metals, especially copper, gold and zinc will have an important impact.

#### **4. A low fiscal deficit.**

Peru manages a low fiscal deficit of 3.3%, which stands out in the Latin American context. For this year, the Peruvian Ministry of Economy and Finance (MEF) expects a reduction in the fiscal deficit thanks to economic recovery.

#### **5. One of the lowest interest rate in the region.**

In April 2022, the BCRP raised the benchmark interest rate by 50 bps to 4.5%, as part of its plan to normalise the monetary policy stance.

#### **6. The lowest inflation rate than surrounding countries.**

The twelve-month inflation rate increased to 6.82% in March, as a result of significant increases in international food and fuel prices. This is the lowest inflation rate compared to countries in the region such as Brazil, Chile and Colombia.

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## STABLE SOLES-TO-DOLLAR EXCHANGE RATE

### **The second strongest currency in Latin America.**

The Peruvian sol is positioned behind only the Brazilian real, largely due to the efforts of the Central Reserve Bank of Peru (BCRP) to curb fluctuations in the sol's exchange rate, also to a favourable trade balance and the increase in the reference interest rate.

## LIMA STOCK EXCHANGE

### **One of the most profitable Stock Exchange**

So far this year, the Lima Stock Exchange (BVL) has recorded an advance of more than 12% in soles and more than 20% in dollars, far outperforms markets such as New York, Frankfurt, Paris, Madrid and Tokyo, which have accumulated negative returns.

## PERU'S INTERNATIONAL ECONOMIC POSITION

### **Promising Economic projections**

Peru's evolution in the last few years is reflected in the latest Bloomberg country risk ranking (fourth quarter of 2021): Peru leads Latin America and the Caribbean, ahead of Chile and Colombia.

The International Monetary Fund (IMF) updated its economic projections and forecasts that Peru's Gross Domestic Product (GDP) will close this year at 3.0%, while inflation will be 5.5%, and the fiscal deficit for this year will be 1.5% of GDP.

According to the report "Latin Focus Consensus Forecast" of April 2022 by the consultancy firm FocusEconomics, Peru will show the third lowest inflation in Latin America from 2022 to 2026.

## ECONOMIC AND BANKING MANAGEMENT AWARDS

The international magazine *The Banker of the Financial Times* publishing group, recognised Julio Velarde as:

Central Banker of the Americas for 2022.

Central Banker of the Americas in 2020.

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## OECD OPENS ACCESSION TALKS WITH PERU

On 25 January 2022, the OECD (Organization for Economic Co-operation and Development) Council decided to open accession talks with Peru. This decision is the result of in-depth deliberation by OECD members on the basis of its evidence-based Framework for the Consideration of Prospective Members.

Peru has been one of the most active partner countries, being one of the first countries to engage with the OECD through its OECD Country Programme, which was built around five key areas: economic growth; public governance, anti-corruption and transparency; human capital and productivity; and, environment.

## INFRASTRUCTURE INVESTMENT AS ONE OF PERU'S MAJOR OBJECTIVES

### **The construction sector is one of the most dynamic sectors.**

During 2021, thanks to higher-than-expected public and private spending, the construction is considered one of the silver bullets of peruvian economy.

The BCRP projects that public investment in 2022 will grow by 4.5% as a result of higher spending on reconstruction works, under the Government-to-Government Agreement, and projects under the National Infrastructure Plan for Competitiveness (PNIC).

In this way, Peru seeks to promote quality public investment, based on closing infrastructure gaps, and strengthening project management, in addition to the provision of sustainable services over time in favour of citizens.

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## WHAT ARE THE PROJECTS WE ARE TENDERING FOR?

### Drainage For Trujillo City (D-04)

**Date:** May 12.

**Project:** Drainage For Trujillo City (La Libertad).

**Aim:** Make public the selection process for the contracting of the company that will be responsible for the design of the aforementioned project.

**Estimated investment:** S/. 420 millions

**Impact:** 300,000 citizens of the city of Trujillo.

The aim is to reduce the risk of disasters due to rain flooding caused by extreme events such as the Fenomeno El Niño (FEN).

**Main proposal:** The implementation of a drainage system must include collection, transport, retention and discharge structures. In the upper middle zone, solid retention dykes are planned for slope control and channelling through walls in the San Ildefonso gully, which is activated in extraordinary events (FEN) and has a direct impact on the central urban area of Trujillo. In the lower middle zone, drains and gratings, improvement of the hydraulic capacity of roads, retention structures and SUDS in blind areas, main collectors, sub-collectors and rainwater emitters, discharge structures towards the Moche River, towards El León gully and towards the Pacific Ocean.

### Drainage For Chiclayo City (D-03)

**Date:** May 12.

**Project:** Drainage For Chiclayo City (Lambayeque).

**Aim:** Make public the selection process for the contracting of the company that will be responsible for the design of the aforementioned project.

**Estimated investment:** S/. 1 108 million

**Impact:** 300,000 citizens of the city of Chiclayo.

The aim is to reduce the risk of disasters due to rain flooding caused by extreme events such as the Fenomeno El Niño (FEN).

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### Main proposal:

To intervene in collection and control structures, as well as transport, retention and discharge structures divided into four zones. Gravity discharges to existing drains, collectors, catch basins, retention tanks and pumping stations are planned for each zone. The evacuation structures are designed to improve the hydraulic sections of the existing drains.

## WHAT IS THE PROCESS SCHEDULE?

Actividad	Día
Roadshow	12 May 2022
MU Launch	16 May 2022
PQQ Launch	13 June 2022
ITT Launch	18 July 2022
Estimated Award date	October 21 2022
Estimated date of execution of the contract	October 28 2022

*Information that applies to both Trujillo Drainage and Chiclayo Drainage.*

## WHAT ARE THE MAIN PROCESS DATA?

The process will have the following stages:

### What is the service to be tendered?

The service consists of tendering the design service for the drainage projects of the city of Trujillo and the city of Chiclayo.

### What is the type of contract to be used?

It is foreseen to use the PSC Option of the NEC3 Contract.

### Other information:

The "Win one only" rule will be applied, so the tenderers will only have the option to be awarded in the package where they obtain the best score.

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## SOURCES ECONOMIC ASPECTS

### GDP / INFLATION / DF OF PERU

Marco Macroeconómico Multianual 2022-2025

[https://www.mef.gob.pe/contenidos/pol\\_econ/marco\\_macro/MMM\\_2022\\_2025.pdf](https://www.mef.gob.pe/contenidos/pol_econ/marco_macro/MMM_2022_2025.pdf)

(80) Conferencia de Prensa: Presupuesto Público 2022 y Marco Macroeconómico Multianual 2022-2025 - YouTube

Reporte de Inflación BCRP Diciembre 2021

(3) Presentación del Reporte de Inflación - Diciembre de 2021 - YouTube

Reporte de Inflación BCRP Marzo 2022

(3) Presentación del Reporte de Inflación Marzo de 2022 - YouTube

Programa Monetario BCRP Abril 2020

PM Prensa (bcrp.gob.pe)

BBC - 18.02.22

<https://www.bbc.com/mundo/noticias-america-latina-60426385>

### EXCHANGE TYPE

Dólar opera estable tras reporte del FMI sobre la economía global (19.04.22)

Dólar en Perú | Tipo de cambio opera estable tras reporte del FMI sobre economía global | SBS | Sunat | BCR | Ocoña | rmmn | ECONOMIA | GESTIÓN (gestion.pe)

Balanza comercial favorable brinda soporte al tipo de cambio (24.04.22)

<https://andina.pe/agencia/noticia-balanza-comercial-favorable-brinda-soporte-al-tipo-cambio-890249.aspx>

### LIMA STOCK EXCHANGE

ANDINA - 17.04.22

Bolsa de Valores de Lima continúa entre las más rentables del mundo | Noticias | Agencia Peruana de Noticias Andina

GESTIÓN - 17.02.22

<https://gestion.pe/blog/bullabear-by-ruartes-reports/2022/02/que-podemos-esperar-para-la-bvl-los-proximos-meses.html/?ref=gesr>

LA REPÚBLICA - 22.04.22

<https://larepublica.pe/economia/2022/04/22/bolsa-de-valores-de-lima-cerro-en-131-y-con-13-indicadores-en-rojo-hoy-viernes-22-de-abril/>

### PERU AT INTERNATIONAL LEVEL

Estimaciones FMI

FMI eleva estimado de la economía peruana, pero con alta inflación | BCRP | MEF | PBI peruano | Nivel de vida | Economía | La República (larepublica.pe)

Estimaciones Focus Economics

Perú tendrá la tercera inflación más baja de América Latina hasta el 2026, según Latinfocus | Economía | La República (larepublica.pe)

PERÚ HA SIDO INVITADO A INTEGRAR LA OCDE

Peru - Organisation for Economic Co-operation and Development (oecd.org)

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